

STATEWIDE INSURANCE COMPANY IN REHABILITATION

NOTICE OF BAR DATE

ATTENTION POLICYHOLDERS AND OTHER CREDITORS

Enclosed are important legal documents concerning the Receiver's Plan of Rehabilitation for Statewide Insurance Company. The Plan of Rehabilitation may affect your rights. Please read all of the enclosed documents carefully.

OBJECTIONS TO THE PLAN OF REHABILITATION MUST BE RECEIVED BY THE COURT OF CHANCERY ON OR BEFORE FRIDAY, JANUARY 6, 2006.

A HEARING ON THE PLAN OF REHABILITATION WILL BE HELD ON FRIDAY, JANUARY 13, 2006, AT 10:00 A.M., AT THE COURT OF CHANCERY, 500 N. KING ST., WILMINGTON, DE 19801.

PLEASE CONSULT THE ENCLOSED ORDER TO SHOW CAUSE, PETITION AND PLAN OF REHABILITATION FOR DETAILS CONCERNING THE OBJECTION DEADLINE AND THE HEARING. YOU MUST FILE A TIMELY OBJECTION AND ATTEND THE HEARING FOR YOUR OBJECTION TO BE HEARD BY THE COURT.

PLEASE ALSO NOTE THAT IF THE COURT APPROVES THE PLAN OF REHABILITATION, ALL CLAIMANTS WHO ARE NOT EXEMPT UNDER THE PLAN MUST FILE A FULLY COMPLETED PROOF OF CLAIM WITH SUPPORTING DOCUMENTATION WITH THE RECEIVER ON OR BEFORE FEBRUARY 28, 2006, OR BE FOREVER BARRED FROM SHARING IN THE DISTRIBUTION OF THE ESTATE'S ASSETS. UNDER THE PLAN, DIRECT ACTIONS AGAINST STATEWIDE'S INSUREDS UP TO THE LIMITS OF THEIR POLICIES WOULD ALSO BE ENJOINED.

THE BAR DATE SHALL SUPERSEDE ANY AND ALL APPLICABLE UNEXPIRED STATUTES OF LIMITATIONS.