



**STATE OF DELAWARE DEPARTMENT OF INSURANCE
2013 ANNUAL PREMIUM TAX AND FEES REPORT
FOR THE CALENDAR YEAR 2013, DUE MARCH 1, 2014**

Original Report
Amended Report

FRATERNAL

COMPANY INFORMATION AND MAILING ADDRESS

Company Name: _____
 Contact Person: _____
 Contact E-mail: _____
 Contact Phone and Ext.: _____ Fax: _____
 Contact Address: _____

 City – State – Country – Zip + 4: _____

Federal EIN: _____
 NAIC #: _____
 NAIC Group #: _____
 State of Domicile (abbr.): _____

Questions should be directed to:
Ann Fletcher
Tax And Fees Coordinator
 E-mail: Ann.Fletcher@state.de.us

This Annual Premium Tax and Fees Report is specifically developed for Fraternal Benefit Societies, and reflects that although these insurers are exempt from paying premium tax to the State of Delaware (§6224), they are assessed an Annual Statement filing fee and Certificate of Authority annual continuation fee as described below. In addition, some foreign Fraternal insurers may be subject to Retaliatory Tax based on their state of domicile's (home state) taxes and fees as compared to Delaware's (§532). The Retaliatory Tax and Fees Working Form, page 2, provides a worksheet for the comparison of Home State and Delaware tax rates and fee amounts based on similar volume of premium, as instructed. Instructions for this Working Form are printed on the form itself.

ANNUAL TAX AND FEES

1. Certificate of Authority Renewal Fee: _____
2. Annual Statement Filing Fee: _____
3. Retaliatory Tax Due (From Page 2, Line 12): _____
4. LESS: Total Prepaid in 2013: _____
5. TOTAL AMOUNT DUE: _____

**REPORT OF PREMIUMS WRITTEN
FOR STATE SUPPORT OF AMBULANCE AND RESCUE ORGANIZATIONS
Based on Life, Accident and Health Premiums Written**

THIS IS NOT A TAX

The Delaware Insurance Code (Title 18, Chapter 7) requires the Insurance Department to gather and maintain information pertaining to all insurance premiums written within the state. This information is used to determine the amount of financial support nonprofit organizations that provide ambulance and rescue services will receive from the State. (18 Del. C., §713).

Although Fraternal Benefit Societies are exempt from Delaware premium taxes according to 18 Del. C., §6224, it is required that all direct life, health and accident premiums written during the calendar year be reported.

NOTE: Amounts Entered Herein Must Equal Amounts Reported On Annual Statement State Page And Schedule T.

GROSS PREMIUMS

1.	Life (Do Not include Annuities)	_____	1
	All Accident and Health Premiums	_____	
	LESS: Medicare Title XVIII Premiums	_____	
2.	Net Accident and Health Premiums	_____	2
3.	TOTAL Premiums	_____	3

MAILING INSTRUCTIONS

DO NOT send any tax reports to either of the bank lockbox address that have been in effect for the past several years.

**Delaware Insurance Department
Attn: PREMIUM TAX SECTION
841 Silver Lake Blvd.
Dover, DE 19904-2465**

