

INDEMNITY INSURANCE CORPORATION, RRG, IN LIQUIDATION

INSTRUCTIONS FOR COMPLETING PROOF OF CLAIM

TO: POLICYHOLDERS AND OTHER POTENTIAL CREDITORS OF
INDEMNITY INSURANCE CORPORATION, RRG, IN LIQUIDATION

DATE: APRIL 17, 2014

Indemnity Insurance Corporation, RRG ("IICRRG") has been ordered liquidated by the Court of Chancery of the State of Delaware in the matter now captioned as "In the Matter of the Liquidation of Indemnity Insurance Corporation, RRG, C.A. No. 8601-VCL." The Court has appointed The Honorable Karen Weldin Stewart, CIR-ML, Insurance Commissioner of the State of Delaware, as the Receiver (the "Receiver") of IICRRG. In the April 10, 2014, Liquidation and Injunction Order, the Court also ordered that the Bar Date for filing all claims against IICRRG with the Receiver shall be **January 16, 2015**.

The proof of claim form must be completed in accordance with the instructions, must be signed under oath, and must be returned to the address indicated on the proof of claim form on or before the Bar Date of January 16, 2015, so that the proof of claim and supporting documentation are RECEIVED by the IICRRG estate by that date, or your claim will be barred from sharing in any distributions of assets from the IICRRG estate unless assets become available to pay Class VII (late-filed) claims.

YOUR SUPPORTING DOCUMENTATION MUST PROVIDE PROOF OF YOUR CLAIM AGAINST IICRRG.

Any claimant who fails to file a proof of claim as required shall be forever barred from sharing in the assets of the IICRRG estate unless assets become available for distribution to the Class VII (late-filed) claims.

Each section of the proof of claim should be completed. If a section is not applicable, please so state. A separate proof of claim form should be completed for each claim against IICRRG. (If you believe you have more than one claim, you should photocopy the proof of claim form for the additional claims.) You may use photocopies of the Proof of Claim form, but the claimant's signature and the notarization submitted to the Receiver must be the original signature and notarization. All interested parties are encouraged to complete and send in their proof of claim forms as soon as possible. A fillable PDF version of the Proof of Claim form will be posted on the website listed below.

Assets are distributed in accordance with the priority classes established in the Delaware Insurance Code. No priority class will share in any distribution of assets unless and until all higher priority classes have been satisfied in full. The Liquidation and Injunction Order, which also sets the Bar Date and provides for the cancellation of insurance policies and contracts of insurance, and other relevant documentation can be found on the web page for IICRRG on the Delaware Insurance Department website at:

http://www.delawareinsurance.gov/departments/berg/rehab_bureau.shtml.
(Please note the underscore between the words "rehab" and "bureau.")