

INDEMNITY INSURANCE CORPORATION, RRG,
IN LIQUIDATION

**NOTICE OF LIQUIDATION AND INJUNCTION ORDER
AND STAY, BAR DATE, AND POLICY CANCELLATION**

ATTENTION POLICYHOLDERS AND OTHER CREDITORS

Enclosed are important legal documents concerning the Court-Ordered liquidation of Indemnity Insurance Corporation, RRG, a Delaware-domiciled risk retention group. The enclosed documents may affect your rights. Please read all of the enclosed documents carefully.

PLEASE NOTE THAT ALL CLAIMANTS MUST FILE A FULLY COMPLETED PROOF OF CLAIM WITH SUPPORTING DOCUMENTATION WITH THE RECEIVER ON OR BEFORE JANUARY 16, 2015, TO SHARE IN THE DISTRIBUTION OF THE ESTATE'S ASSETS.

CLAIMS NOT FILED BY THE BAR DATE WILL NOT QUALIFY FOR ANY PRIORITY CLASS ABOVE CLASS VII (LATE-FILED CLAIMS).

DISTRIBUTIONS OF ASSETS ARE MADE BASED UPON THE AVAILABILITY OF ASSETS AND IN ACCORDANCE WITH THE PRIORITY CLASSES ESTABLISHED UNDER DELAWARE LAW.

ALL ASSETS OF INDEMNITY INSURANCE CORPORATION, RRG, IN YOUR POSSESSION MUST BE TURNED OVER TO THE RECEIVER IMMEDIATELY. SEE THE ENCLOSED DOCUMENTS.

YOU MAY NOT BRING OR CONTINUE ANY LAWSUIT OR OTHER ACTION OR CLAIM AGAINST INDEMNITY INSURANCE CORPORATION, RRG, EXCEPT IN THE RECEIVERSHIP PROCEEDING IN THE DELAWARE COURT OF CHANCERY. PLEASE SEE THE ENCLOSED DOCUMENTS FOR DETAILS.

FURTHER, IF YOU FILED OR INTEND TO FILE SUIT AGAINST AN INSURED OF INDEMNITY INSURANCE CORPORATION, RRG, THE ENCLOSED ORDER IMPOSES A 180-DAY STAY OF SUCH LITIGATION, WHICH STAY IS ENTITLED TO FULL FAITH AND CREDIT IN YOUR STATE UNDER THE UNITED STATES CONSTITUTION. THIS STAY WILL ENABLE IICRRG'S INSUREDS TO ARRANGE FOR THEIR OWN DEFENSE, AS IICRRG IS NO LONGER ABLE TO PROVIDE A DEFENSE TO ITS INSUREDS. AN INSURED WILL BE REQUIRED TO ADVANCE THE FUNDS FOR THEIR OWN DEFENSE, BUT IF THE IICRRG POLICY PROVIDES FOR A DEFENSE, THE REASONABLE COSTS PAID BY THE INSURED FOR THEIR OWN DEFENSE MAY BE SUBMITTED AS PART OF THE PROOF OF CLAIM BY THE INSURED.

IF YOU VIOLATE THE LIQUIDATION AND INJUNCTION ORDER, YOU MIGHT BE SUBJECT TO LITIGATION BY THE RECEIVER AND/OR PENALTIES INCLUDING BUT NOT LIMITED TO PENALTIES FOR CONTEMPT OF COURT.

FURTHER, AS SET FORTH IN THE ENCLOSED DOCUMENTS, ALL INSURANCE POLICIES AND CONTRACTS OF INSURANCE ISSUED BY INDEMNITY INSURANCE CORPORATION, RRG, AND STILL IN EFFECT WILL BE CANCELLED AND TERMINATED AS OF THE EARLIEST OF THE FOLLOWING EVENTS:

(1) the stated expiration or termination date and time of the insurance policy or contract of insurance;

(2) the effective date and time of a replacement insurance policy or contract of insurance of the same type issued by another insurer regardless of whether the coverage is identical coverage;

(3) the effective date and time that the IICRRG insurance policy or contract of insurance obligation is transferred to another insurer or entity authorized by law to assume such obligation; and

(4) for all other insurance policies or contracts of insurance not addressed above, such insurance policies or contracts of insurance shall be cancelled and terminated for all purposes at 12:01 a.m. on Saturday, May 10, 2014.