

UNITED CONTRACTORS INSURANCE COMPANY, INC.,  
A RISK RETENTION GROUP, IN LIQUIDATION

NOTICE OF LIQUIDATION AND INJUNCTION ORDER  
AND STAY, BAR DATE, AND POLICY CANCELLATION

ATTENTION POLICYHOLDERS AND OTHER CREDITORS

*Enclosed are important legal documents concerning the Court-Ordered liquidation of United Contractors Insurance Company, Inc., a Risk Retention Group, a Delaware-domiciled risk retention group. The enclosed documents may affect your rights. Please read all of the enclosed documents carefully.*

PLEASE NOTE THAT ALL CLAIMANTS MUST FILE A FULLY COMPLETED PROOF OF CLAIM WITH SUPPORTING DOCUMENTATION WITH THE RECEIVER ON OR BEFORE FEBRUARY 27, 2015, TO SHARE IN THE DISTRIBUTION OF THE ESTATE'S ASSETS.

CLAIMS NOT FILED BY THE BAR DATE WILL NOT QUALIFY FOR ANY PRIORITY CLASS ABOVE CLASS VII (LATE-FILED CLAIMS).

DISTRIBUTIONS OF ASSETS ARE MADE BASED UPON THE AVAILABILITY OF ASSETS AND IN ACCORDANCE WITH THE PRIORITY CLASSES ESTABLISHED UNDER DELAWARE LAW.

ALL ASSETS OF UNITED CONTRACTORS INSURANCE COMPANY, INC, A RISK RETENTION GROUP, IN YOUR POSSESSION MUST BE TURNED OVER TO THE RECEIVER IMMEDIATELY. SEE THE ENCLOSED DOCUMENTS.

YOU MAY NOT BRING OR CONTINUE ANY LAWSUIT OR OTHER ACTION OR CLAIM AGAINST UNITED CONTRACTORS INSURANCE COMPANY, INC., A RISK RETENTION GROUP, EXCEPT IN THE RECEIVERSHIP PROCEEDING IN THE

**DELAWARE COURT OF CHANCERY. PLEASE SEE THE ENCLOSED DOCUMENTS FOR DETAILS.**

**FURTHER, IF YOU FILED OR INTEND TO FILE SUIT AGAINST AN INSURED OF UNITED CONTRACTORS INSURANCE COMPANY, INC., A RISK RETENTION GROUP, THE ENCLOSED ORDER IMPOSES A 180-DAY STAY OF SUCH LITIGATION, WHICH STAY IS ENTITLED TO FULL FAITH AND CREDIT IN YOUR STATE UNDER THE UNITED STATES CONSTITUTION.**

**IF YOU VIOLATE THE LIQUIDATION AND INJUNCTION ORDER, YOU MIGHT BE SUBJECT TO LITIGATION BY THE RECEIVER AND/OR PENALTIES INCLUDING BUT NOT LIMITED TO PENALTIES FOR CONTEMPT OF COURT.**

**FURTHER, AS SET FORTH IN THE ENCLOSED DOCUMENTS, ALL INSURANCE POLICIES AND CONTRACTS OF INSURANCE ISSUED BY UNITED CONTRACTORS INSURANCE COMPANY, INC., A RISK RETENTION GROUP, AND STILL IN EFFECT WILL BE CANCELLED AND TERMINATED AS OF THE EARLIEST OF THE FOLLOWING EVENTS:**

(1) the expiration or termination date of the insurance policies or contracts of insurance;

(2) the effective date and time of cancellation of the insurance policy or contract of insurance pursuant to a notice of cancellation which cancels such insurance policy or contract of insurance at any time prior to 12:01 a.m. on September 28, 2013;

(3) the effective date and time of replacement insurance policies or contracts of insurance of the same type issued by another insurer;

(4) the effective date and time of any legally authorized transfer of the insurance policies or contracts of insurance; and

(5) for all other insurance policies or contracts of insurance not addressed above, such insurance policies or contracts of insurance would be cancelled as of 12:01 a.m. on September 28, 2013.